

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferee:

**UBS AG, STAMFORD BRANCH**

Name and Address where notices to transferee should be sent:

Craig Pearson  
Banking Product Services  
UBS AG, Stamford Branch  
677 Washington Blvd.  
Stamford, CT 06901

Name of Transferor:

**BANCAJA FONDOS, S.G.I.I.C., S.A.**

Court Claim # (if known): 28160, 28161, 28162, 28163, 28164, 28165

Amount of Claim: \$2,772,294.88, \$2,772,294.88, \$1,403,713.17, \$1,403,713.17, \$1,910,539.92 & \$1,910,539.92 respectively

Date Claim Filed: September 22, 2009

Phone: Tel: (203) 719-5397

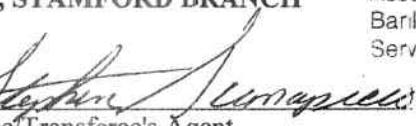
Phone: (+34) 91 590 41 15

Last Four Digits of Acct #:

Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**UBS AG, STAMFORD BRANCH**

By:   
Transferee/Transferee's Agent

Stephen Scanapieco  
Associate Director  
Banking Products  
Services, US

Date: 12/29/10

By:   
Transferee/Transferee's Agent  
**Joselin Fernandes**  
Associate Director  
Banking Products  
Services, US

Date: 12/29/10

United States Bankruptcy Court  
Southern District of New York

In re: Lehman Brothers Holdings, Inc. et al.

Case No. 08-13555 (JMP) (Jointly Administered)

**TRANSFER OF CLAIMS OTHER THAN FOR SECURITY**

CLAIMS 28160, 28161, 28162, 28163, 28164, 28165 were filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of those claims, the transferee filed a Transfer of Claim other than for Security in the Clerk's office of this court on

BANCAJA FONDOS, S.G.I.I.C., S.A.	UBS AG, STAMFORD BRANCH
Name of Alleged Transferor	Name of Transferee
Address of Alleged Transferor:	Address of Transferee:
BANCAJA FONDOS, S.G.I.I.C., S.A. Calle María de Molina, 39 28006-MADRID (SPAIN) Octavio Sanchez Laguna ( <a href="mailto:osanchez@bqa.qbancaja.com">osanchez@bqa.qbancaja.com</a> ) Alvaro Saavedra López ( <a href="mailto:asaavedralo@bqa.qbancaja.com">asaavedralo@bqa.qbancaja.com</a> ) Miguel A. Recuenco Gomecello <a href="mailto:mrecuencogom@bqa.qbancaja.com">mrecuencogom@bqa.qbancaja.com</a> )	Craig Pearson Banking Product Services UBS AG, Stamford Branch 677 Washington Blvd. Stamford, CT 06901

**~DEADLINE TO OBJECT TO TRANSFER~**

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty (20) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: \_\_\_\_\_

\_\_\_\_\_  
CLERK OF THE COURT

EVIDENCE OF TRANSFER OF CLAIM

TO: Clerk, United States Bankruptcy Court, Southern District of New York  
AND TO: BANCAJA FONDOS, S.G.I.I.C., S.A.

BANCAJA FONDOS, S.G.I.I.C., S.A. ("SELLER"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to UBS AG, STAMFORD BRANCH, its successors and assigns, ("BUYER"), all right, title and interest in and to the following claims of SELLER against Lehman Brothers OTC Derivatives Inc. and Lehman Brothers Holdings Inc., and their affiliates in the United States Bankruptcy Court, Southern District of New York, Case No. 08-1355, in the listed amounts (collectively, the "Claim")

<u>Claim No.</u>	<u>Claim Amount</u>
28160	\$2,772,294.88
28161	\$2,772,294.88
28162	\$1,403,713.17
28163	\$1,403,713.17
28164	\$1,910,539.92
28165	\$1,910,539.92

SELLER hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and BUYER herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to BUYER.

IN WITNESS WHEREOF, dated as of the 23<sup>rd</sup> day of December, 2010.

  
BANCAJA FONDOS, S.G.I.I.C., S.A.  
By: Of. Pintor Sócrates, n.º 6  
46062 VALENCIA  
Name: Octavio Sánchez Laguña  
Title: Director General (CEO)

UBS AG, STAMFORD BRANCH  
By: UBS Securities LLC, as agent

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

By: \_\_\_\_\_  
Name: \_\_\_\_\_  
Title: \_\_\_\_\_

**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: BANCAJA FONDOS, S.G.I.I.C., S.A.

BANCAJA FONDOS, S.G.I.I.C., S.A. ("SELLER"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of a Transfer of Claim Agreement dated as of the date hereof, does hereby certify that it has unconditionally and irrevocably sold, transferred and assigned to UBS AG, STAMFORD BRANCH, its successors and assigns, ("BUYER"), all right, title and interest in and to the following claims of SELLER against Lehman Brothers OTC Derivatives Inc. and Lehman Brothers Holdings Inc., and their affiliates in the United States Bankruptcy Court, Southern District of New York, Case No. 08-1355, in the listed amounts (collectively, the "Claim")

<u>Claim No.</u>	<u>Claim Amount</u>
28160	\$2,772,294.88
28161	\$2,772,294.88
28162	\$1,403,713.17
28163	\$1,403,713.17
28164	\$1,910,539.92
28165	\$1,910,539.92

SELLER hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Assignment of Claim as an unconditional assignment and BUYER herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to BUYER.

IN WITNESS WHEREOF, dated as of the 23<sup>rd</sup> day of December, 2010.

BANCAJA FONDOS, S.G.I.I.C., S.A.

By: \_\_\_\_\_  
Name: Octavio Sánchez Laguna  
Title: Director General (CEO)

UBS AG, STAMFORD BRANCH  
By: UBS Securities LLC, as agent

By: Stephen Scanapieco  
Name: Stephen Scanapieco  
Title: Associate Director  
Banking Products  
Services, US

By: Joselin Fernandes  
Name: Joselin Fernandes  
Title: Associate Director  
Banking Products  
Services, US